

# Tax Pro Niagara Medical Expense Worksheet

NAME: \_\_\_\_\_

Tax Year: \_\_\_\_\_

- Medical Expenses are eligible for the tax credit once they EXCEED 3% of your net income (lower net income in a couple)
- Example: You earn \$50,000 then the first 3% = \$1,500 is not deductible, if you don't meet limit don't fill out sheet
- Check out [www.taxproniagara.com](http://www.taxproniagara.com) under Links and click on "Medical Expenses" for a complete list
- Only include the portion you paid out of pocket, any portion paid by your drug plan cannot be added
- Travel insurance is ALLOWABLE
- **You can add up each type of expense and add one time (ie/ add all prescriptions and list under drugs)**

Date	Type/Description	\$ Amount
<b>PRESCRIPTIONS</b>		
<b>DENTAL/ORTHODONTIST/Dental Surgery</b>		
<b>OTHER: Physio, Chiropractor, Accupuncture, Orthopaedic, Massage Therapy, Vision, Other, Therapists</b>		
<b>DIABETIC SUPPLIES or other Medical Supplies</b>		
<b>Premiums paid for Health Plan or Travel Insurance (medical portion only)</b>		
<b>Fertility Treatments</b>		
<b>Travel Expenses (must be more than 40 km each way - contact for info)</b>		