

Tax Pro Niagara Medical Expense Worksheet

NAME: _____

Tax Year: _____

- Medical Expenses are eligible for the tax credit once they EXCEED 3% of your net income (lower net income in a couple)
- Example: You earn \$50,000 then the first 3% = \$1,500 is not deductible, if you don't meet limit don't fill out sheet
- Check out www.taxproniagara.com under Links and click on "Medical Expenses" for a complete list
- Only include the portion you paid out of pocket, any portion paid by your drug plan cannot be added
- Travel insurance is not allowable
- **You can add up each type of expense and add one time (ie/ add all prescriptions and list under drugs)**

Date	Type/Description	\$ Amount
PRESCRIPTIONS		
DENTAL/ORTHODONTIST/Dental Surgery		
OTHER: Physio, Chiropractor, Accupuncture, Orthpaedic, Massage Therapy, Vision, Other, Therapists		
DIABETIC SUPPLIES or other Medical Supplies		
Premiums paid for Health Plan		
Fertility Treatments		
Travel Expenses (must be more than 40 km each way - contact for info)		